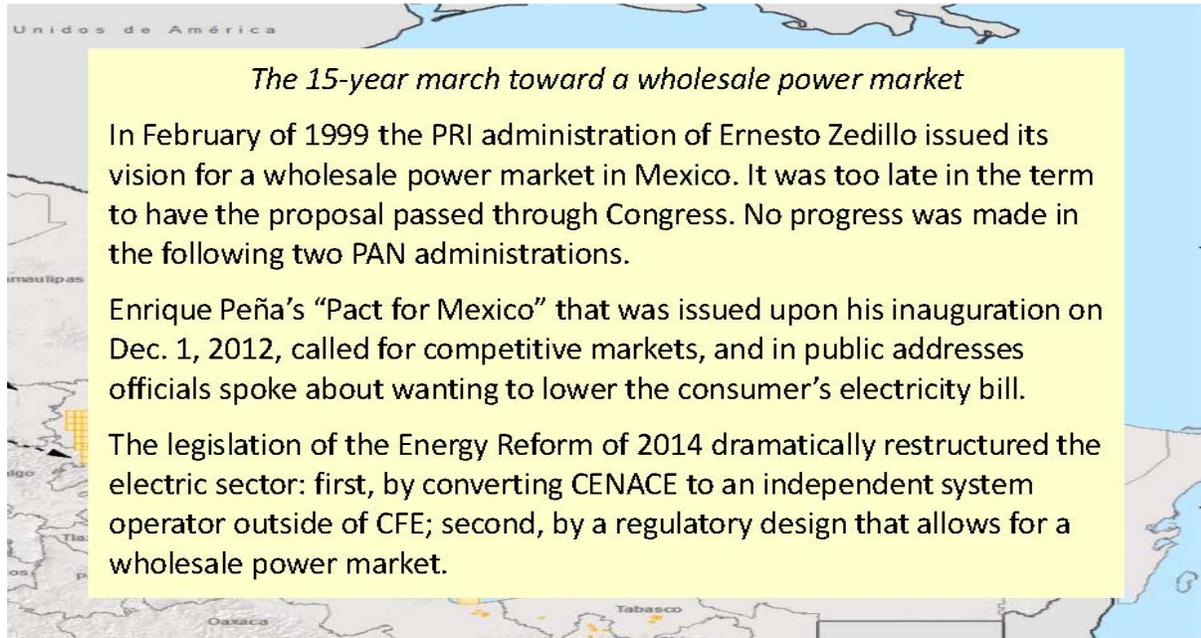




MEI report titles related to Electric Power Value Chain



Year	Topic	File #	Pages	Chart
2015				
Dec 07, 15	Mexico's Electric Sector Prepares for Round One: Glossaries Just as, in 2015, the Mexican government in the hydrocarbon sector launched Round One as a series of auctions for the rights to explore and develop hydrocarbon blocks, in 2016 the electric sector will have its own Round One when the system operator defines an auction in one of the geographical zones. This report provides a list of legal dispositions that define the electric sector (Table 1) and four glossaries: the Electric Industry Law (Table 2), its Regulations (Table 3), the Bases for the Electric Market (Table 4) and the Manual for Electric Auctions (Table 5).	100213	33	5
Dec 01, 15	Energy Market Design: Oil vs. Power This report contrasts the market design of the oil, gas and power markets. An important distinction is to be found in the difference in the meanings of "continuous" and "continual." The design of both electricity, natural gas and water markets requires continuous product delivery, while liquid petroleum markets require continual resupply. Another difference lies in the diverse technologies associated with the power market compared to the oil market (Fig 1). These differences generate distinct industrial, commercial and regulatory challenges (Tables 1 and 2).	10035	5	3

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MEI report titles related to Electric Power Value Chain

Year	Topic	File #	Pages	Chart
2012				
Dec 05, 12	A Pact for Mexico: The Energy Component On Day Two of the new administration, President Enrique Peña Nieto announced a broad, 95-point policy agenda for his term, one that had received support from the three major political parties. The agenda covers diverse current issues facing the government, the economy and society. The document makes repeated reference to a future "energy reform," but only items related to the oil sector are listed. This report reviews and assesses, one by one, the policy objectives that are associated with the energy sector.	100150	4	3
2009				
Dec 17, 09	Structural Reform and/or Electoral Strategy: Calderón's Risky Play against the Electricians' Union This report analyzes the foreground and background to the crisis in the labor movement that was provoked by the government's seizure of the installations of Mexico City's power utility and by its orders to liquidate the company and eliminate the jobs of some 44,000 employees.	758	15	16
Dec 08, 09	Popular Support for the SME vis-à-vis the Calderón Government This report probes a century of Mexican political narrative to explain the popular support in Mexico for the terminated workers of the SME, the labor union of LFC, the government-closed power utility. The government's justification for the "declaration of war" against the Electricians' Union is questioned in public opinion surveys	100022	1	0
Nov 10, 09	Government Emergency Reaction to Court Ruling in SME Complaint This report provides highlights of the government's position on the closure of LFC, the state-owned electric utility. An emergency press briefing was held on Sunday, November 8th, in response to a ruling by the Labor Arbitration Board (JFCA). The government depicted the demands of SME, the LFC labor union, as "a judicial adventure ride," and insisted that the collective labor agreement was defunct.	100020	1	0
Oct 14, 09	President Calderón Liquidates Luz y Fuerza del Centro This report examines the political background to the decision by President Calderón to close Luz y Fuerza del Centro (LFC), the power company with a 100-year-old, radicalized labor union. Observers speculated that the decision to close the company was, in the background, a decision to attempt to eliminate a radical, anti-government labor union that certainly would have been in the opposition in the 2012 general elections.	100015	1	0



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Year	Topic	File #	Pages	Chart
2007				
May 13, 07	Rethinking regulation and public oversight in the electric sector	726	9	7
	<p>This report examines the drivers for change in the regulatory framework and public oversight of the electric sector in Mexico. The report reviews proposals for the electric sector in Mexico since 1999, some of which have called for constitutional changes, others for only changes in the law and regulations. The report focuses on the bill pending in the Congress that upgrades the CRE's role in the electric sector, setting an example for expanded public oversight throughout the energy sector.</p>			
2003				
Nov 21, 03	The logic and politics of cogeneration in Mexico	663	13	2
	<p>This report reviews the history and politics of cogeneration in Mexico, focusing on the media and legislative attention given to this topic in October 2003. Table 1 of the report is a chronology of events associated with cogeneration that includes hyperlinks to the original documents. Fig. 1 is the table of contents of the hearing of the Senate Energy Commission on Oct. 7, 2003.</p>			
Jan 10, 03	Statistics on Mexico's power sector	623	5	0
	<p>This report provides a short, annotated bibliography of the public and semi-public publications that provide statistics on Mexico's power sector. Such publications often hide more than reveal; but, in the land of the blind, the one-eyed statistician is king.</p>			
2002				
Nov 06, 02	Electricity prices in Mexico: low, high or debatable?	610	8	5
	<p>Are Mexico's electric tariffs higher or lower than tariffs in the U.S.? In Mexico, this question alone is a political debate. In this report arguments about electricity prices in Mexico are tested using data on electricity prices for Mexico and the U.S. for the years 1994-2001.</p>			
Oct 29, 02	Proposed market design in Fox's electric reform initiative	604	7	0
	<p>Analysis of market design in the Fox electric reform proposal. Who will be the new stakeholders in the new power market in Mexico? How will the new power market be organized and regulated?</p>			
Aug 30, 02	Components of Fox reform for the electric sector	602	10	0
	<p>The Fox reform package for the electric sector submitted to Congress on August 21, 2002 includes amendments to the Constitution, existing legislation as well as the creation of new laws. The purpose of the reforms is to open the sector to private investment and create a partially deregulated power market which the Fox administration expects will be attractive for private capital.</p>			



MEI report titles related to Electric Power Value Chain

Year	Topic	File #	Pages	Chart
Aug 26, 02	Fox's electric power reform: Fuss vs. philosophy The reaction in Mexico City to President Vicente Fox's August 16th proposed reform for the power sector caused an electric storm of controversy. This report sorts out philosophical, policy and polemical issues, and assesses the politics of congressional action.	600	7	1
Aug 01, 02	Costs of delay in electric power reform: A preliminary analysis A commonplace observation regarding the delays in electric power reform in Mexico is that the economy will pay a higher price at some point in the future. This report takes an experimental approach of applying the theory of real options (taken from finance) to the analytical problem of quantifying the dollar value of delays in the CFE investment program as a result of failure to introduce structural reforms.	584	7	5
May 22, 02	PRI's proposal for the electric sector In March 2002 the PRI submitted to the Congress its initiative of reforms for the electric sector. The proposal, which is based on seven principles, aims at reinforcing the status quo of state ownership and operation of the electric system to provide the public service of electricity. A summary and critique of the proposal principles is presented.	570	2	1
May 22, 02	Two views on electric sector reform This report provides an overview of the striking differences in perspective between traditionalists and reformers in relation to the challenges ahead in Mexico's electric sector. Only to the extent that the reformist perspective (now in the minority) gains influence in the Mexican public and Congress will there be greater private investment in electric power generation and distribution.	583	2	1
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2001				
Oct 26, 01	International investors in Mexico's gas and power markets This report examines economic and market data associated with the permits granted by the Energy Regulatory Commission (CRE) in the areas of gas and power. The analysis focuses on the concentration of market power by international companies, mainly European.	547	3	11
Jul 13, 01	Presidential decree in the Electricity Sector Laws Reactions to Presidential decree issued by President Fox and Ministry of Energy Ernesto Martens regarding the purchase of surplus capacity and energy by the CFE.	523	2	0



MEI report titles related to Electric Power Value Chain

Year	Topic	File #	Pages	Chart
2000				
Feb 04, 00	Río Bravo III project (U.S. side plant option) This report discusses the Mexican Government's proposal in February 2000 to promote cross-border power infrastructure.	397	1	0
Feb 03, 00	CFE power tenders for 2000. Details of CFE tenders for 2000 including generation and transmission projects.	396	7	4
Feb 01, 00	Mexican industry's electric power strategy Discussion of how the security of energy supplies to Mexican industry is undermined by the monopolistic positions of CFE and Pemex in power and natural gas, respectively.	394	1	
1999				
Nov 18, 99	Legal and Institutional Issues Affecting Power Restructuring Discussion of presentations on the power sector given at a panel held in New Orleans on November 5th sponsored by the Mexico Committee of the American Bar Association. The third panelist, from the private sector, focused on legal, regulatory and market obstacles standing in the way of a real market opening in the electric power sector. The paper began with a critique of the pending neoprotectionist legislation regarding Government procurement and public works.	382	1	1
Jun 24, 99	Mexican "communism" in the electric sector Discussion of address at , by Rosendo Flores, representative of the Mexican Electricians' Union, speaking at the 87th meeting of the International Labor Organization, held in Geneva in June 1999. The topic of his address as the failure of neoliberal economic policies. An English translation of his remarks is provided.	351	1	
Jun 22, 99	Change in CFE rules for IPPs to allow private power marketing Analysis of the CFE ruling that, for the first time, permits bidders in an IPP tender to build additional capacity for direct power sales to parties other than the CFE.	350	1	0
Jun 04, 99	Mexican critiques of Zedillo power restructuring initiative Review of the positions and arguments against the power restructuring proposal of president Zedillo.	344	1	0
Apr 04, 99	Delay in Congress regarding Zedillo Power Restructuring Initiative Discussion of the opposition to president Zedillo's power sector restructuring proposal. The opposition parties had agreed not to put up for a vote the Government's proposal of February 3 to privatize the state-owned power industry.	332	1	0
Mar 30, 99	Power savings outlook analysis by Rafael Friedmann Document by power market analyst Refael Friedman on the outlook for power savings derived from demand-side management policies.	328	5	0



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Year	Topic	File #	Pages	Chart
Feb 08, 99	Restructuring the electric power sector: soft issues This report discusses the politics of President Zedillo's initiative of February 1999 to restructure Mexico's state-managed power sector.	318	2	1
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1998				
May 07, 98	Analysis of power market cooperatives Analysis of the development of PEGI, a private power cooperative in Monterrey.	267	2	0
Feb 26, 98	Pemex role in power markets Review of the role of Pemex in the generation of electricity in Mexico.	248		3
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1997				
Oct 30, 97	SE report on investment opportunities in electric power Energy Ministry report on investment opportunities in the electric power sector.	229		0
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1996				
Jul 03, 96	Analysis of producer efficiencies This report compares the energy efficiencies of CFE thermoelectric plants.	123	3	3
May 14, 96	Continuing uncertainty about Samalayuca Financing for the Samalayuca continues to struggle. The Zedillo government was initially going to put its eggs in two baskets: one, that of privatizing Pemex's petrochemical plants, the other in IPPs or electric power projects of any sort. Since mid-March, however, the government has been retreating on the privatization of Pemex's plants, leaving the electric sector as the targeted credit-worthy sector by default.	110	1	0
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1995				
Nov 02, 95	Salamayuca IPP update Comments on delays in Samalayuca IPP project	64	2	1